

**Plan of Reorganization Review  
with  
City of Greenwood Common Council  
&  
White River Township Board**

*October 5<sup>th</sup>, 2009*

## **Objectives**

- Assurance that legislative bodies understand the draft recommendations
- Answer any of your questions
- Gain your insights and recommendations
- Understanding of concerns and issues

# Agenda

- Community Services Recommendations
  - Planning and Land Use
  - Health, Safety, and Welfare
  - Infrastructure
  - Parks and Recreation
- Consolidated Governance Recommendations
- Consolidated Financial Recommendations
- Introduction of Financial Analysis
- Next steps

# Organizing the Recommendations...

## Sub-committees

	Governance	Parks & Rec	Infrastructure	Plan & Land Use	Health, Safety & Welfare	Finance
Governance						
Community Services						
Transition Plan						
Financial						

The sub-committee recommendations are now being grouped into a consistent and logical manner

# **Community Services – Planning & Land Use**

- Urban & rural districts
- Map
- Ordinances
- Boards
  - Planning Commission
  - Board of Zoning Appeals
  - EDC / RDC
- Farmland-tax treatment

# **Community Services – Health, Safety, & Welfare**

- Ordinances
- Nuisance complaints
- Poor relief
- Abandoned cemetery maintenance
- Police protection
- Fire protection
- Ambulance service
- Mosquito spraying

## **Community Services – Infrastructure**

- Storm water utility
- Other utilities
  - Trash collection / leaf & limb
  - Sewer / water / power
- Roads
- Early storm warning sirens

# **Community Services – Parks & Recreation**

- Boards
  - Parks Board
  - Pathways Board
- Parks
- Pathways

# **Consolidated Governance Recommendations**

- City
  - Name
  - Class
- Redistricting Commission
- City Controller
- Board of Public Works & Safety
- Deputy Mayor
- Park Board
- Pathways Board
- Storm Water Utility
- Roads
- Early storm warning sirens
- Planning Commission

# **Consolidated Governance Recommendations** **(continued)**

- Board of Zoning Appeals
- EDC / RDC
- Urban & rural districts
- Ordinance enforcement
- Nuisance complaints
- Poor relief
- Abandoned cemetery maintenance
- Ordinances
  - Governance
  - Parks & Recreation
  - Infrastructure
  - Planning & Land Use
  - Health, Safety, & Welfare

# **Consolidated Financial Recommendations**

- Governance
  - Initial salary levels
- Parks & Recreation
  - Budget
  - Funding
- Infrastructure
  - Storm water utility fee
  - Trash, Leaf & Limb collection
  - Roads funding
  - Street lighting

# **Consolidated Financial Recommendations** **(continued)**

- Planning & Land Use
  - No city tax on agricultural land
  - TIF and ERA districts
- Health, Safety, & Welfare
  - Police Department expansion plan

# Estimated Expenditures for the New City of Greenwood

	<u>Old Greenwood 2009</u>	<u>New Greenwood 2011</u>
Total General Fund	\$12,492,760	\$15,920,851
Debt Service Fund	\$736,000	\$736,000
Park and Recreation Fund	\$1,520,763	\$2,914,434
Park Debt Service Fund	\$155,814	\$155,814
Police Pension Fund	\$343,544	\$343,544
MVH Fund (Property Tax Levy)	<u>\$0</u>	<u>\$3,000,000</u>
Total Estimated Expenditures	\$15,248,881	\$23,070,643

Excludes the property tax rates for the fire fund, fire debt service fund, CCI(Rate), CCD fund, and tax increment replacement fund

CITY OF GREENWOOD, INDIANA

**ESTIMATED CASH FLOWS FOR 2009**

(Unaudited)

	General	Police Pension	MVH	Fire	Park	Aviation	CCI (Rate)	LRS	CCI (Cigarette Tax)	CCD	Rainy Day	Total Selected Funds
Estimated Beginning Cash, January 1, 2009	\$ 1,873,139	\$ 175,604	\$ 1,133,217	\$ 758,857	\$ 1,441,411	\$ 224,990	\$ 1,572,212	\$ 384,066	\$ 101,460	\$ 139,165	\$ 1,899,941	\$ 9,704,062
Receipts:												
Property Tax	4,183,108	-	-	4,250,000	607,262	-	933,400	-	-	569,011	-	10,542,781
Estimated Circuit Breaker Shortfall (1)	(39,980)	-	-	(46,932)	(5,804)	-	(8,914)	-	-	(5,438)	-	(107,068)
CAGIT PTRC	532,158	-	-	-	-	-	-	-	-	-	-	532,158
CAGIT Certified Shares	4,733,406	-	-	-	-	-	-	-	-	-	-	4,733,406
Miscellaneous Revenues	3,657,446	167,658	2,295,348	529,125	334,965	282,920	140,633	479,658	182,540	130,251	-	8,200,544
<b>Total Receipts</b>	<b>13,066,138</b>	<b>167,658</b>	<b>2,295,348</b>	<b>4,732,193</b>	<b>936,423</b>	<b>282,920</b>	<b>1,065,119</b>	<b>479,658</b>	<b>182,540</b>	<b>693,824</b>	<b>-</b>	<b>23,901,821</b>
Disbursements:												
Personal Services	10,087,862	343,262	1,248,569	3,808,625	936,446	7,900	-	-	-	-	-	16,432,664
Supplies	421,405	-	554,250	155,200	129,891	4,900	-	-	-	-	-	1,265,646
Other Services and Charges	1,907,335	-	34,775	299,250	280,855	288,800	-	195,300	-	400,000	-	3,406,315
Capital Outlays	132,220	-	-	64,000	207,650	-	2,595,000	270,368	284,000	423,000	1,299,000	5,275,238
<b>Total Disbursements</b>	<b>12,548,822</b>	<b>343,262</b>	<b>1,837,594</b>	<b>4,327,075</b>	<b>1,554,842</b>	<b>301,600</b>	<b>2,595,000</b>	<b>465,668</b>	<b>284,000</b>	<b>823,000</b>	<b>1,299,000</b>	<b>26,379,863</b>
<b>Estimated Ending Cash and Investments, December 31, 2009</b>	<b>\$ 2,390,455</b>	<b>\$ -</b>	<b>\$ 1,590,971</b>	<b>\$ 1,163,975</b>	<b>\$ 822,992</b>	<b>\$ 206,310</b>	<b>\$ 42,331</b>	<b>\$ 398,056</b>	<b>\$ -</b>	<b>\$ 9,989</b>	<b>\$ 600,941</b>	<b>\$ 7,226,020</b>
Net Cash Flow	\$ 517,316	\$ (175,604)	\$ 457,754	\$ 405,118	\$ (618,419)	\$ (18,680)	\$ (1,529,881)	\$ 13,990	\$ (101,460)	\$ (129,176)	\$ (1,299,000)	\$ (2,478,042)
Estimated Tax Rate (2)	\$ 0.2404			\$ 0.2822	\$ 0.0349		\$ 0.0536			\$ 0.0327		
Estimated Assessed Value (3)	1,740,094,912			1,505,984,416	1,740,094,912		1,740,094,912			1,740,094,912		

(1) Based on a report prepared by the Legislative Services Agency dated 03/13/08.

(2) Estimated total rate for 2009 is \$.8861 and includes debt service funds as follows: Debt Service (\$.0374), Fire Debt Service (\$.0166), and Park Debt Service (\$.0082).

(3) Based on 80% of estimated 2008 assessed value.

# Current and Preliminary Estimated Property Tax Rates

	Existing Greenwood 2009 Actual Budget	Estimated New City 2011 with \$3 mil MVH Admin
City Expense Funded From Property Tax	\$15.2 Mil	\$23.1 Mil
City Tax Rate \$/ \$100	\$0.3612	\$0.32
City Fire Rate	\$0.2719	\$0.27
Total Rate City Plus Fire	\$0.6331	\$0.59

2011 rates rounded to the nearest penny  
 Assumes no change in fire tax rate

# Greenwood Property Tax Rates Compare Favorably in Johnson County

Incorporated Area	7/1/08 Population	2009 Tax Rate \$/\$100
<i>Greenwood</i>	<i>47,720</i>	<i>\$0.6331</i>
Franklin	23,258	\$1.2679
New Whiteland	5,809	\$0.6718
Edinburgh	4,677	\$1.9304
Whiteland	4,464	\$0.3026
Bargersville	2,698	\$0.8917
Princes Lakes	1,612	\$0.4916
Trafalgar	1,125	\$0.6388

Tax rates are for 08 Payable 09 tax year

Tax rates include Fire

Population is from US census.gov, 7/1/08 estimates

## Next Steps...

- Continuing work
  - Sub-committees ongoing recommendation refinement based on comments from this meeting
  - Financial analysis – refinement of estimated expenditures and estimated property tax rates
- Next meetings with Council and Board
  - October 19<sup>th</sup>
    - Review Transition Plan Recommendations
    - Update on other Committee Recommendations
    - Continuing discussion on Financials
    - IC 36-1.5-4-7

Questions?