

**Plan of Reorganization Review
with
City of Greenwood Common Council
&
White River Township Board**

October 19th, 2009

Agenda

- Transition Plan Recommendations
- Updated Recommendations review
- Financial Analysis
 - Estimated expenditures
 - Tax implications
- IC 36-1.5-4-7
- Next steps

Organizing the Recommendations...

Sub-committees

	Governance	Parks & Rec	Infrastructure	Plan & Land Use	Health, Safety & Welfare	Finance
Governance						
Community Services						
Transition Plan						
Financial						

The sub-committee recommendations are now being grouped into a consistent and logical manner

Transition Plan Recommendations

- Governance
 - Common Council
 - Interim Council membership
 - Replacements
 - Standing committees
 - Residency requirements
- Parks and Recreation
 - Parks Board membership
 - Pathways Board membership
 - Residency requirements
 - Recreational programs

Transition Plan Recommendations

- **Infrastructure**
 - Trash, leaf, and limb
 - Road maintenance
 - Storm Water Utility
 - Continuation of interim road services
- **Planning and Land Use**
 - Planning Commission and Board of Zoning Appeals residency requirements
 - Comprehensive Plan update
- **Health, Safety, and Welfare**
 - Police Protection transition timing

Updated Recommendations

- Updated consolidated Committee Recommendations
- Review and discussion of comments / concerns from meeting on October 5th

Reconciled existing Greenwood Expenditures

Dept	2010 Dept Budget	Reallocations	Restated 2010 Dept Budget
Board of Works and Safety	\$3,981,257	-\$775,414	\$3,205,843
Clerk-Treasurer	\$281,287		\$281,287
City Council	\$218,588		\$218,588
City Court	\$309,195		\$309,195
Community Devel Services	\$996,638		\$996,638
Economic Development	\$11,850		\$11,850
Fleet Maintenance	\$213,733		\$213,733
Human Resources	\$100,525		\$100,525
Information Technology	\$367,342	\$164,150	\$531,492
Law	\$270,498		\$270,498
Mayor	\$163,232		\$163,232
Police	\$5,483,215	\$205,600	\$5,688,815
Police Merit	\$50,050		\$50,050
Redevelopment	\$45,350		\$45,350
Total General Fund	\$12,492,760	-\$405,664	\$12,087,096
Park and Recreation Fund	\$1,520,763	\$850,305	\$2,371,068
Streets and Roads (MVH and Wheel Tax)	\$2,737,594	\$450,109	\$3,187,703
Streets and Roads (LRS Fund)	\$465,668		\$465,668
Streets and Roads (Road Repair Fund)	\$0		\$0
Total Streets and Roads	\$3,203,262	\$450,109	\$3,653,371
Debt Service Fund	\$736,000		\$736,000
Park Debt Fund	\$155,814		\$155,814
Police Pension Fund	\$343,544		\$343,544
CCD (.0324 Rate) Spent	\$2,400,000		\$2,400,000
CCI (.0442 Rate) Spent	\$1,013,250	-\$1,013,250	\$0
CCI (Cigarette) Spent	\$284,000		\$284,000
Fire Fund (g)	\$4,355,331	\$118,500	\$4,473,831
Fire Debt Fund	\$175,174		\$175,174
Rainy Day Fund (Spent from)	\$1,160,000		\$1,160,000
Total All Funds	\$27,839,898	\$0	\$27,839,898
Other Funds			
Aviation Fund	\$301,600	\$0	\$301,600
Probation Fund	\$804,837	\$0	\$804,837

Estimated Total Expenditures - New City of Greenwood

Dept	Restated 2010 Dept Budget	Changes 2010-2011	2011 Projected Budget
Board of Works and Safety	\$3,205,843	\$155,224	\$3,361,067
Clerk-Treasurer	\$281,287	\$350,439	\$631,726
City Council	\$218,588	\$221,706	\$440,294
City Court	\$309,195	\$9,276	\$318,471
Community Devel Services	\$996,638	\$285,437	\$1,282,075
Economic Development	\$11,850	\$355	\$12,205
Fleet Maintenance	\$213,733	\$72,850	\$286,583
Human Resources	\$100,525	\$23,016	\$123,541
Information Technology	\$531,492	\$211,020	\$742,512
Law	\$270,498	\$64,995	\$335,493
Mayor	\$163,232	\$87,897	\$251,129
Police	\$5,688,815	\$2,348,679	\$8,037,494
Police Merit	\$50,050	\$1,501	\$51,551
Redevelopment	\$45,350	\$1,360	\$46,710
Total General Fund	\$12,087,096	\$3,833,755	\$15,920,851
Park and Recreation Fund	\$2,371,068	\$543,366	\$2,914,434
Streets and Roads (MVH and Wheel Tax)	\$3,187,703	\$723,756	\$3,911,459
Streets and Roads (LRS Fund)	\$465,668	\$382,829	\$848,497
Streets and Roads (Road Repair Fund)	\$0	\$3,000,000	\$3,000,000
Total Streets and Roads	\$3,653,371	\$4,106,585	\$7,759,956
Debt Service Fund	\$736,000	\$0	\$736,000
Park Debt Fund	\$155,814	\$0	\$155,814
Police Pension Fund	\$343,544	\$0	\$343,544
CCD (.0324 Rate) Spent	\$2,400,000	-\$2,400,000	\$0
CCI (.0442 Rate) Spent	\$0	\$0	\$0
CCI (Cigarette) Spent	\$284,000	-\$284,000	\$0
Fire Fund	\$4,473,831	\$0	\$4,473,831
Fire Debt Fund	\$175,174	\$0	\$175,174
Rainy Day Fund (Spent from)	\$1,160,000	-\$1,160,000	\$0
Total All Funds	\$27,839,898	\$4,639,706	\$32,479,604

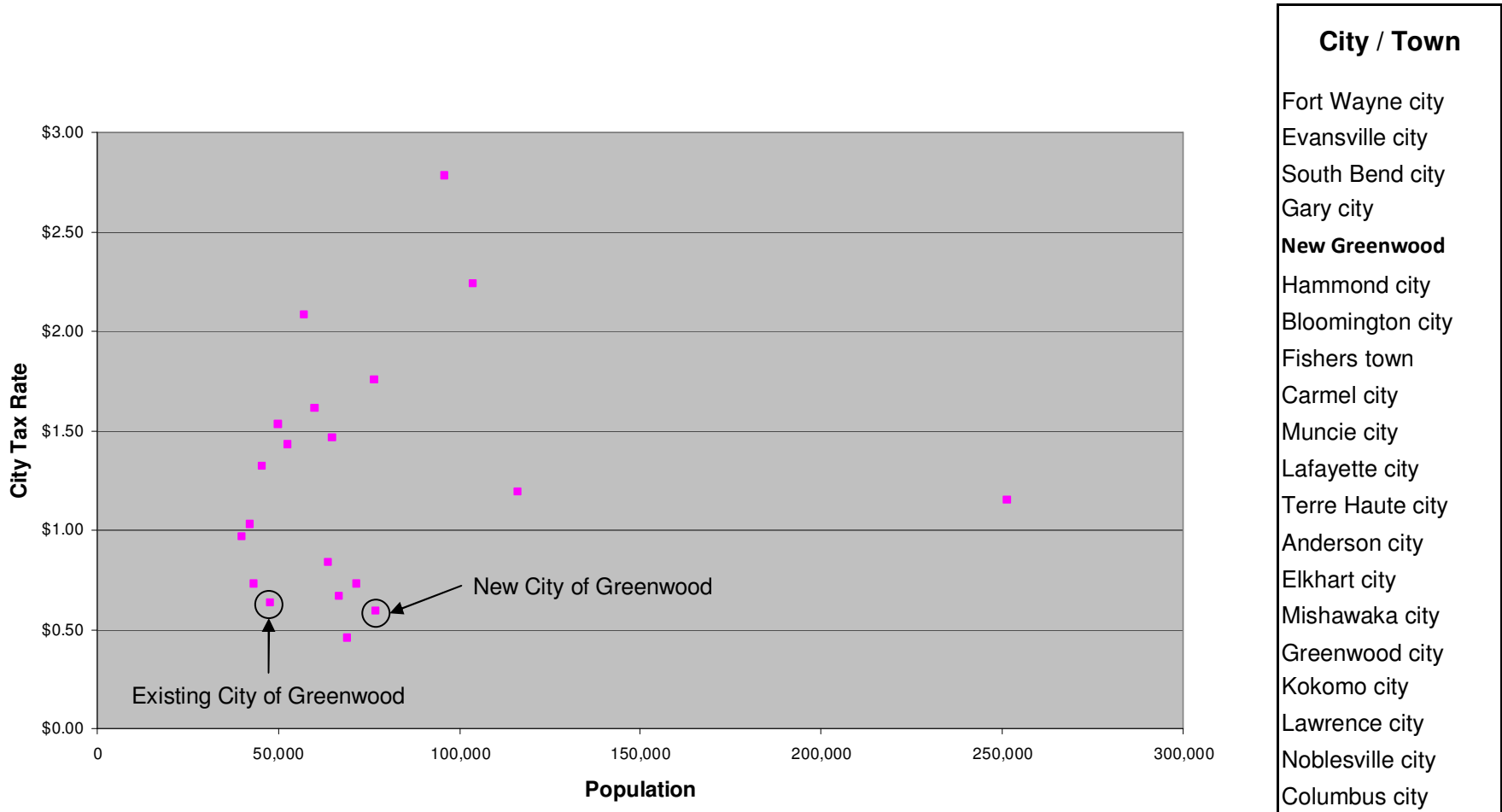
Estimated Property Tax Impact

<u>Location</u>	<u>Windsong Lane</u>	<u>Runyon Deer Lane</u>	<u>County Road 144</u>	<u>Golden Hill Court</u>	<u>Sweetgum Drive</u>	<u>Green Meadow Drive</u>	<u>Wiley Street</u>	<u>Mount Vernon Court</u>
DJ Estimated 2010 Property Taxes	\$1,101.93	\$2,684.46	\$1,208.88	\$2,932.87	\$1,533.75	\$3,700.19	\$1,000.94	\$2,515.69
DJ Estimated change from 2009	32.0%	31.0%	17.0%	30.0%	9.0%	8.0%	4.0%	1.0%
Reorganization Committee Estimated 2011 Property Taxes	\$997.87	\$2,449.57	\$1,218.95	<i>\$2,581.00</i>	<i>\$1,343.00</i>	<i>\$2,562.00</i>	\$942.89	\$2,421.92
Reorganization Committee estimated change from 2009 to 2011	19.7%	19.7%	18.2%	<i>14.5%</i>	<i>-4.2%</i>	<i>-25.2%</i>	-2.4%	-2.3%

Italics indicate tax cap impact

The estimated new City of Greenwood property tax rate is \$.0032

Greenwood Property Tax Rates Compare Favorably with other large Indiana Cities



IC 36-1.5-4-7

IC 36-1.5-4-7 Budgets, rates, and levies; election districts

Sec. 7. In the year before the year in which the participating political subdivisions are reorganized under this chapter:

(1) the fiscal bodies of the reorganizing political subdivisions shall, in the manner provided by IC 6-1.1-17, adopt tax levies, tax rates, and a budget for the reorganized political subdivision either through the adoption of substantially identical resolutions adopted by each of the fiscal bodies or, if authorized in the plan of reorganization, through a joint board established under an agreement of the fiscal bodies on which the members of each of the fiscal bodies are represented;

Next Steps...

- Continuing work
 - Determine ordinances required and begin development
 - Continue refinement of recommendations and financials
- Next meetings with Council and Board
 - November 2nd
 - Recommendation refinement
 - List of ordinances
 - November 16th
 - Presentation of the Plan of Reorganization

By the end of September, over 3500 volunteer hours have been donated to this project

Questions?